

Kelly Halterman

Sales Support

513-461-0724 | kellyh@cpn-legal.com



Kelly Halterman is a Sales Support team member at CPN Legal and holds a B.S. in Paralegal Studies, earned in 2018. She is passionate about helping people meet their business needs and supporting CPN Legal's new clients. Kelly appreciates CPN Legal's company culture and the amazing group of people she gets to call her teammates. Kelly values organization, building businesses, and working with law firms, and solving problems for clients.

Outside of work, Kelly has been married for 22 years and has two children, a son and a daughter. Kelly enjoys supporting her son in his select baseball journey and is passionate about watching him play and fundraising for the team. Kelly calls her most meaningful accomplishment raising two amazing children to be contributing members of society.

Areas of Expertise

- Client Relations
- Clio Grow Guru
- Client Invoicing & Payment Processing
- Client Set Up

Professional Summary

- Paralegal/Office Manager - Chicago
Trusted Attorney
- Payroll Specialist/New Client
Implementation – ScrogginsGear
Comprehensive Payroll Solutions
- Paralegal – Lawrence & Associates

Education

Beckfield College
Florence, KY
Bachelor's Degree in Paralegal Studies

Fun Fact

Kelly says the one thing she cannot live without is caffeine.



Meet CPN Legal

CPN Legal is a team of expert accountants exclusively dedicated to helping lawyers succeed in business. We help you better understand your cash flow, streamline your invoicing process, and help you get paid - all while managing the day-to-day bookkeeping needs of your firm. We are certified partners and advisors for Clio and QuickBooks.

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