

Kelly Nance

Senior Accountant

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Kelly is a Senior Accountant at CPN Legal. Over the years, she has worked in various capacities within the industry, gaining valuable insight into client needs and the impact of reliable accounting. She is passionate about the investigative nature of this role and takes pride in diving into the fine details to deliver accurate results.

Her journey into accounting began with small business bookkeeping, where she learned the importance of strong foundational practices. She was drawn to CPN due to the variety of services offered and the unique needs each client presents, which keep her work engaging and full of learning opportunities. She values seeing the measurable outcomes of her efforts and strives to make a difference, big or small.

Outside of work, Kelly enjoys reading, listening to live music, volunteering, and spending time with her family she treasures the simple, everyday moments with her loved ones. Determined and detail-oriented, Kelly brings persistence and a love of learning to every client relationship.



Areas of Expertise

- Full-cycle Bookkeeping and Month-End Close
- Tailoring bookkeeping services to meet specific client needs
- Developing and refining general accounting processes, from simple to complex, to improve efficiency
- Promoting effective use of available tools to maximize efficiency
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Professional Summary

- Extensive experience in accounting and operations management, with a proven ability to collaborate independently with diverse client populations.
- Brings strong analytical and problem-solving skills to a wide range of engagements, defining and implementing cost-effective solutions.

Education

- University of Cincinnati

Fun Fact

Her favorite animal is a Penguin



Meet CPN Legal

CPN Legal is a team of expert accountants exclusively dedicated to helping lawyers succeed in business. We help you better understand your cash flow, streamline your invoicing process, and help you get paid - all while managing the day-to-day bookkeeping needs of your firm. We are certified partners and advisors for Clio and QuickBooks.

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